

## **RESALE OF OWN SHARES under the SHARE BUYBACK PROGRAMME 2012**

### **SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft**

#### **Publication pursuant to sec 82 (9) Austrian Stock Exchange Act in conjunction with secs 4 and 5 Austrian Publication Regulation 2002**

Within the framework of the implementation of the resolution passed by the Annual General Meeting which took place on April 25, 2012, the Executive Board of SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft ("SBO") with its registered headquarters in Ternitz, Lower Austria, has decided to sell own shares in off-exchange transactions.

With this announcement, the share buyback programme based on the above mentioned resolution of the Executive Board of SCHOELLER-BLECKMANN OILFIELD EQUIPMENT Aktiengesellschaft is publicly made known pursuant to sec 82 (9) Austrian Stock Exchange Act in conjunction with secs 4 and 5 Austrian Publication Regulation 2002.

The publication of all transactions carried out within the framework of the share buyback programme or the sale of own shares will be made known on the Internet at the following address: [www.sbo.at](http://www.sbo.at) (Investor Relations – Corporate Governance - Share buyback/sale).

1. Day on which the resolution was passed by the Annual General Meeting in regard to authorizing the buyback authorisation: April 25, 2012
2. Day and manner in which the resolution of the Annual General Meeting was announced: April 25, 2012 on the SBO website ([www.sbo.at](http://www.sbo.at)) and pursuant to sec 82 (9) in conjunction with sec 82 (8) Austrian Stock Exchange Act
3. Planned date of sale/transfer of own shares: April 4, 2014
4. Class of shares: par-value bearer shares
5. Intended volume of shares: 63,761 shares
6. Highest and lowest value per share: 6,000 shares– no equivalent value, as shares will be allocated under the remuneration system; 57,761 shares – EUR 79.20/share
7. Manner and purpose of the share buyback and/or sale of own shares:  
Sale or allocation will be conducted as off-exchange transaction and for the purpose of using 6,000 shares to serve a long-term remuneration programme and 57.761 shares as compensation for a 10% minority interest.
8. Possible effects of the share buyback programme on the admission of the shares to official trading: None
9. Number and distribution of the share options to be granted or which have already been granted to employees, senior managers and individual board members: None

Ternitz, March 31, 2014

The Executive Board